



# **ExpressCheck Installation Guide - Clover**

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### 1 Prerequisites

The following are the prerequisites for installing ExpressCheck:

- Active Clover POS system with admin access to the Clover Dashboard
- Internet connection on all terminals
- ExpressCheck credentials provided by CityCheers Support
- A supported Windows device for the ExpressCheck integration utility (if applicable)
- API access permissions for the merchant account

## 2 POS Configuration – Pre Installation

The following section describes the required changes in Clover Dashboard prior to installation:

### 2.1 Login to Clover

Log in to the Clover Dashboard at https://www.clover.com.

### 2.2 Add the ExpressCheck App

search for "ExpressCheck" in the Clover App Market and install it.

#### 2.3 Enable API Access

in the Clover Developer Dashboard, create an API key with order, payment, and item permissions.

### 2.4 Create Tender Type

in  $Setup \rightarrow Payments \rightarrow Tenders$ , add a tender named ExpressCheck.

## 2.5 Create Type for "Custom Payment"

Enable "Reference Required."

### 2.6 Create Service Charge Item

in *Inventory*  $\rightarrow$  *Items*, add Expck Reward Club Fee (\$0.50, tax-exempt).

#### 2.7 Create Reward Discount

in *Discounts* → add ExpressReward.

- Set "Amount or Percentage"
- Set "Applies to full check."

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# 2.8 Sync the Configuration

confirm all new entries are visible on each terminal.

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# 3 Configuration Settings

Configuration Setting	Suggested Default	Value
ExpressCheck User ID	Clover API Key / Merchant ID	
API URL	https://api.clover.com	
Host Port	443	
Max Message Size	20000000	
ExpressCheck Tender Name	<u>ExpressCheck</u>	
EC Fee Name	Expck Reward Club Fee	
EC Reward Name	ExpressReward	
EC Gift Name	ExpressCheck Gift	
EC Gift Card Name	ExpressCheck Gift Card	

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# 4 POS Configuration – Post Installation

### 4.1 Install ExpressCheck Integration Utility

on your back-office system, run the installer and select **Clover** as POS Type.

#### 4.2 Connect to Clover API

open ExpressCheck Settings Utility and log in using the Clover API key created earlier.

### 4.3 Configure Settings

match the Tender, Reward, and Fee names to your POS entries.

### 4.4 Verify Connectivity

test the link between ExpressCheck and Clover; ensure the integration passes authentication.

#### 4.5 Perform a Test Transaction

create a sample check, apply ExpressCheck, and confirm successful posting.